

The terms of the Transaction to which this Confirmation relates are as follows:

General Terms:

Trade Date: []
Effective Date: []
Scheduled Termination Date: []
Fixed Rate Payer: [] (the "**Buyer**").
Floating Rate Payer: [] (the "**Seller**").
Calculation Agent: []
Calculation Agent City: []
Business Day: []
Business Day Convention: Following (which, subject to Section 1.4 and 1.6 of the Credit Derivatives Definitions, shall apply to any date referred to in this Confirmation that falls on a day that is not a Business Day).
Reference Entity: []
Reference Obligation(s): []
Reference Price: []%
All Guarantees: [Not] [Applicable]

Fixed Payments:

Fixed Rate Payer Calculation Amount: [The Floating Rate Payer Calculation Amount]
Fixed Rate Payer Payment Dates: []
Fixed Rate: []%
Fixed Rate Day Count Fraction: []

Floating Amounts:

Floating Rate Payer Calculation Amount: []
Conditions to Settlement: Credit Event Notice
Notifying Party: []
Notice of Physical Settlement
Notice of Publicly Available Information: [Not] [Applicable]
Public Source(s): Standard Public Sources
Specified Number: []

Credit Events: The following Credit Events shall apply to this Transaction:
Bankruptcy

Failure to Pay

Grace Period Extension: [Not] [Applicable]

Payment Requirement: [] or its equivalent in the relevant Obligation Currency as of the occurrence of the relevant Failure to Pay

Restructuring

Restructuring Maturity Limitation and Fully

Transferable Obligations: [Not] [Applicable]

Modified Restructuring Maturity Limitation and

Conditionally Transferable Obligations: [Not]

[Applicable]

Multiple Holder Obligations: [Not] [Applicable]

Default Requirement: []

Obligation Category: []

Obligation Characteristics: []

Settlement Terms:

Settlement Method: Physical Settlement

Settlement Currency: []

Terms relating to Physical Settlement:

Physical Settlement Period: [] Business Days

Deliverable Obligations: [Exclude Accrued Interest]

Deliverable Obligation Category: []

Deliverable Obligation Characteristic: []

Excluded Deliverable Obligations: []

Partial Cash Settlement of Consent [Not] [Applicable]

Required Loans:

Partial Cash Settlement of Assignable [Not] [Applicable]

Loans:

Partial Cash Settlement of Participants: [Not] [Applicable]

Escrow: [Not] [Applicable]